

LABOR MARKET REVIEW

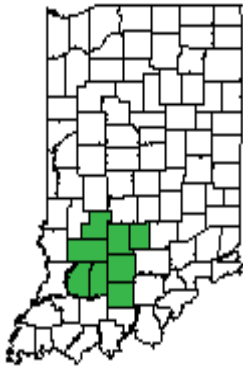
Economic Growth Region 8

Statistical Data Report for April 2009

Released June 2009



Economic Growth Region (EGR) 8 includes: Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange and Owen Counties.



**INDIANA and
SURROUNDING STATES
UNEMPLOYMENT
April 2009**
(Not seasonally adjusted)

Illinois	9.3%
Indiana	9.9%
Kentucky	9.7%
Michigan	12.7%
Ohio	10.2%

UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

APR 2009 Rank	COUNTY	APR 2009 Rate
10	Lawrence	13.5%
35	Orange	11.0%
56	Brown	9.8%
61	Owen	9.5%
74	Greene	8.8%
83	Martin	7.8%
91	Monroe	6.0%
92	Daviess	5.2%

April 2009 Labor Force Estimates

(Not seasonally adjusted)

State Release Date: 05/22/09

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Area	Labor Force	Employed	Unemployed	Rate Apr 2009	Rate Mar 2009	Rate Apr 2008
U. S.	153,834,000	140,586,000	13,248,000	8.6	9.0	4.8
Indiana	3,193,093	2,878,111	314,982	9.9	10.6	4.7
Bloomington MSA EGR 8	97,235	90,523	6,712	6.9	7.1	3.9
	156,741	144,028	12,713	8.1	8.6	4.3
Brown Co.	7,640	6,893	747	9.8	11.6	4.5
Daviess Co.	14,559	13,808	751	5.2	5.8	3.0
Greene Co.	16,217	14,798	1,419	8.8	8.9	5.1
Lawrence Co.	21,996	19,020	2,976	13.5	14.3	5.9
Martin Co.	4,920	4,536	384	7.8	8.4	4.3
Monroe Co.	69,414	65,227	4,187	6.0	6.3	3.5
Orange Co.	10,391	9,248	1,143	11.0	11.2	5.3
Owen Co.	11,604	10,498	1,106	9.5	9.7	5.2
Bedford	5,906	5,022	884	15.0	15.3	6.7
Bloomington	37,422	35,467	1,955	5.2	5.6	3.3
Linton	2,648	2,289	359	13.6	13.4	8.7
Loogootee	1,369	1,215	154	11.2	11.7	5.8
Nashville	368	309	59	16.0	20.9	4.4
Paoli	1,895	1,684	211	11.1	11.2	6.0
Spencer	1,204	1,079	125	10.4	10.3	5.9
Washington	5,357	5,038	319	6.0	6.8	3.7

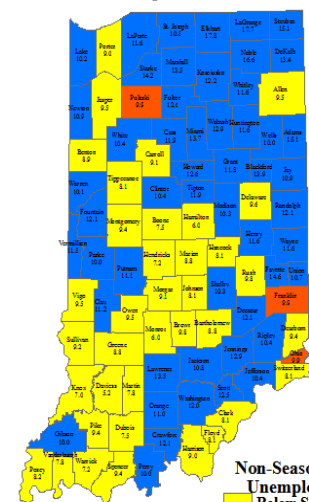
REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were little changed in April.

Twenty-one states recorded over-the-month unemployment rate decreases, 18 states and the District of Columbia registered rate increases, and 11 states had no rate change, the Bureau of Labor Statistics of the U.S. Department of Labor reported. Over the year, jobless rates were up in all 50 states and the District of Columbia.

In April, nonfarm payroll employment decreased in 44 states and the District of Columbia and rose in 6 states.

County Unemployment Rates April 2009



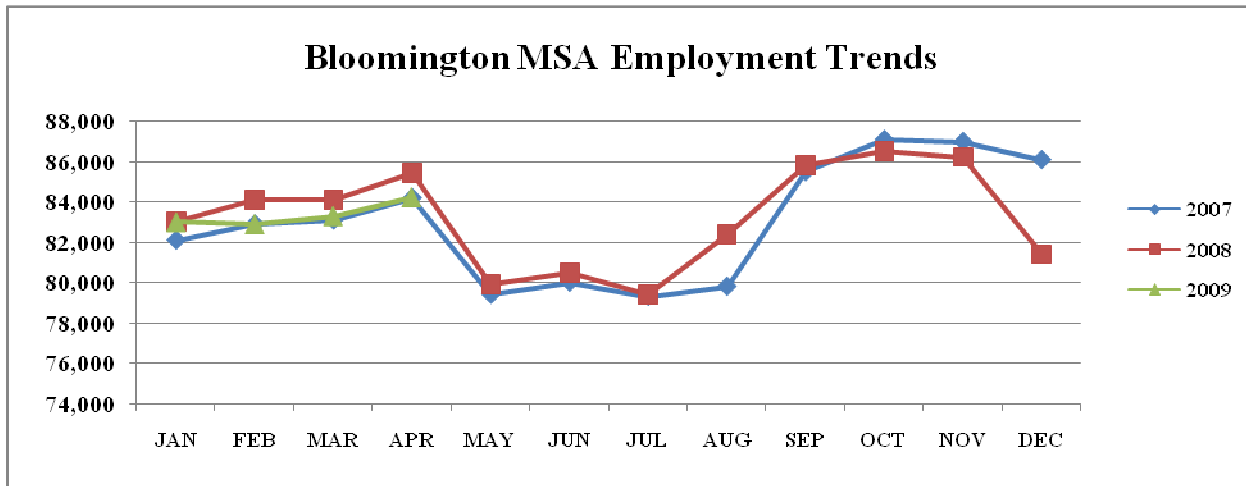
**Non-Seasonally Adjusted
Unemployment Rate**
 Yellow: Below State Rate
 Orange: Same as State Rate - 9.9%
 Blue: Above State Rate

BLOOMINGTON MSA

(Greene, Monroe and Owen Counties)

WAGE & SALARIED EMPLOYMENT

	<u>APR</u> <u>2009</u>	<u>MAR</u> <u>2009</u>	<u>APR</u> <u>2008</u>	<u>Mar 09 TO Apr 09</u> <u># Chg</u>	<u>% Chg</u>	<u>Apr 08 TO Apr 09</u> <u># Chg</u>	<u>% Chg</u>
Total Nonfarm	84,200	83,300	85,400	900	1.08%	-1,200	-1.41%
Total Private	56,200	55,900	58,000	300	0.54%	-1,800	-3.10%
Goods Producing	11,700	11,700	13,300	0	0.00%	-1,600	-12.03%
Service-Providing	72,500	71,600	72,100	900	1.26%	400	0.55%
Private Service Providing	44,500	44,200	44,700	300	0.68%	-200	-0.45%
Mining, Logging and Construction	3,100	3,000	3,700	100	3.33%	-600	-16.22%
Manufacturing	8,600	8,700	9,600	-100	-1.15%	-1,000	-10.42%
Durable Goods	6,100	6,100	6,800	0	0.00%	-700	-10.29%
Trade, Transportation, and Utilities	12,100	12,200	12,200	-100	-0.82%	-100	-0.82%
Wholesale Trade	1,800	1,800	1,900	0	0.00%	-100	-5.26%
Retail Trade	8,700	8,800	8,700	-100	-1.14%	0	0.00%
Trans, Warehousing, and Utilities	1,600	1,600	1,600	0	0.00%	0	0.00%
Information	1,400	1,400	1,300	0	0.00%	100	7.69%
Financial Activities	2,900	2,900	2,900	0	0.00%	0	0.00%
Professional and Business Services	6,800	6,700	7,000	100	1.49%	-200	-2.86%
Education and Health Services	10,100	10,100	9,900	0	0.00%	200	2.02%
Leisure and Hospitality	8,500	8,200	8,700	300	3.66%	-200	-2.30%
Other Services	2,700	2,700	2,700	0	0.00%	0	0.00%
Government	28,000	27,400	27,400	600	2.19%	600	2.19%
Federal Government	600	500	500	100	20.00%	100	20.00%
State Government	19,900	19,600	19,800	300	1.53%	100	0.51%
Local Government	7,500	7,300	7,100	200	2.74%	400	5.63%
Local Government Educational Services	4,000	4,000	3,800	0	0.00%	200	5.26%



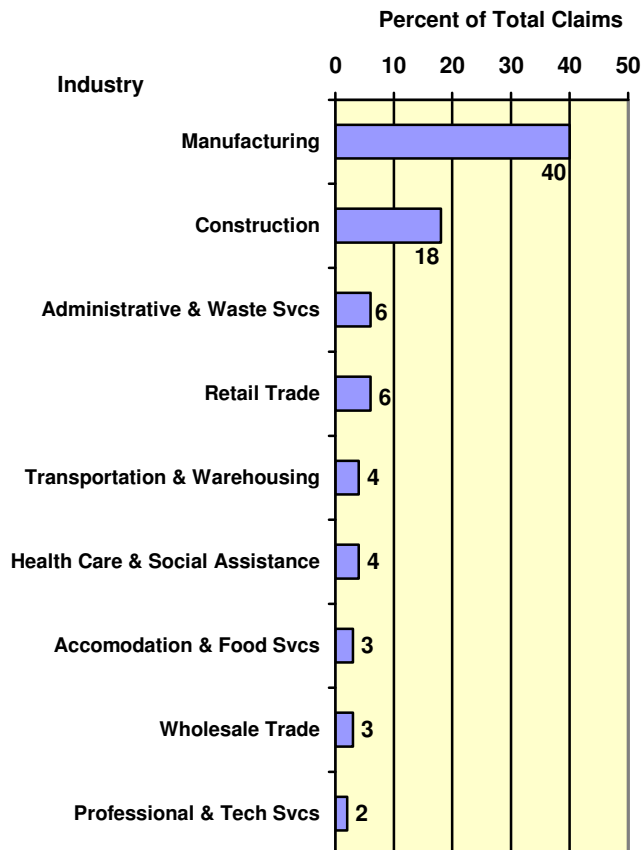
Source for this page: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

TOTAL UNEMPLOYMENT CLAIMS for REGION 8

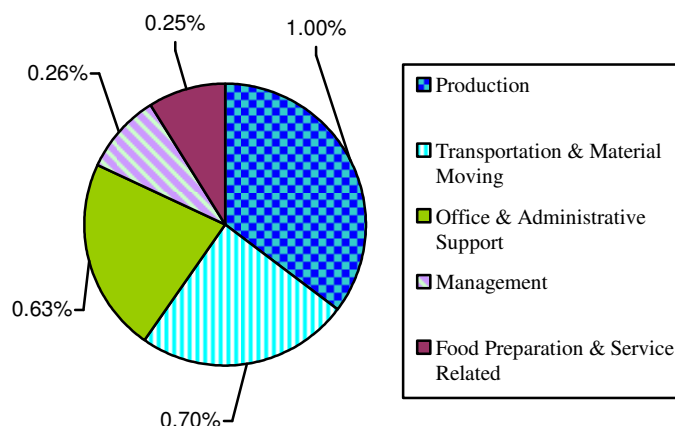
Week Ending	April 4th	April 11th	April 18th	April 25th
Region 8	6,033	5,784	6,246	6,106
INDIANA	169,699	165,341	162,502	158,708

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Monthly Unemployment Claims by Industry, Region 8 April 2009



Source: Indiana Workforce Development, Research & Analysis, UI Statistics

REGION 8 APPLICANT POOL
Top Five Occupational Groups selected by Active Applicants in Past Twelve Months

Source: Indiana Workforce Development, Indiana Career Connect Database

CONSUMER PRICE INDEX
(CPI-U Change)

Unadjusted Percent Change to April 2009 from:

	<u>Apr 2008</u>	<u>Mar 2009</u>
U.S. City Average		
All Items	-0.7%	0.2%
Food & Beverages	3.3%	-0.2%
Housing	1.0%	-0.1%
Apparel	0.9%	0.5%
Transportation	-13.4%	1.4%
Medical Care	3.0%	0.3%
Recreation	1.2%	-0.3%
Education & Communication	3.4%	0.1%
Other Goods & Services	7.9%	2.6%
Midwest Region (All Items)*	-1.5%	0.2%

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics

**Economic Growth Region 8 Top 10 Industries ranked on greatest Employment
And Average Monthly Earnings
2007 All Four Quarters**

	Industry	Avg. Qrtly Employment	Avg. Monthly Earnings
1	Food Services and Drinking Places	9,033	\$1,007
2	Miscellaneous Manufacturing	4,349	\$3,024
3	Administrative and Support Services	4,333	\$2,076
4	Ambulatory Health Care Services	4,152	\$3,736
5	Professional, Scientific, and Technical Services	3,995	\$3,892
6	Hospitals	3,488	\$2,981
7	Nursing and Residential Care Facilities	3,277	\$1,976
8	General Merchandise Stores	3,192	\$1,850
9	Accommodation	2,957	\$1,512
10	Specialty Trade Contractors	2,894	\$3,042

Source: U.S. Census Bureau, Local Employment Dynamics (LED), Industry Focus

UP-ONE-LEVEL REPORT

Indiana Economic Growth Region 8's Up-One-Level Frequently Listed Jobs Report is now available for the 1st quarter of 2009.

The base data for this report are Indiana Career Connect (ICC) job listings for the quarter. The Occupational Employment and Wage Survey provides the wage data for both the ICC jobs and the One-level step-up occupations. The educational requirements for the One level step-up occupations are included. The information given in this report is offered as a guidance and intended to be used only as examples.

You may find this report on our website, www.hoosierdata.in.gov. Select 'Regional Publications' on the left side navigation bar. From the map, select the region you are interested in. You will find the reports by name. You may receive an e-mail copy by calling Kim Stevenson at (812) 234-6602 x327 or email kstevenson@dwd.in.gov.

The Hoosiers by the Numbers website has additional information on skills-based career pathways in the Indiana Career Guide.

OCCUPATIONS & STARTING WAGES REPORT

Indiana Economic Growth Region 8's Occupations and Starting Wages Report is available for April 2008 through March 2009.

This report provides minimum, maximum, and average starting wage data for job openings listed with the local area WorkOne offices.

If you would like a copy of this publication, you may download the report from our web site, www.hoosierdata.in.gov. Select 'Regional Publications' on the left side navigation bar. From the map, select the region you are interested in. You will then find the reports by name. You may receive an e-mail copy by calling Kim Stevenson at (812) 234-6602 x327 or email kstevenson@dwd.in.gov.

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SERVING...

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